

### Insights from a recent graduate:

*The graduate program at inSOURCE Financial Advisors has been valuable to me. I plan to stay with inSOURCE as a financial professional. Thanks to the program's comprehensive training, I was able to build a strong foundation in financial planning and develop key skills that set me up for success. The support from mentors and the real-world client experiences made all the difference. This program was a game-changer for my career.*

-Josh Mikus



### OUR MISSION

#### Who We Are. What We Do.

We strive to give our clients the best financial outcomes, transparent costs, and total confidence about their financial planning. We do this through independent, skilled professional advice from teams with specialized knowledge in all areas of financial planning.

### OUR VISION

#### What We Aspire To.

To be the most trusted financial advisors, offering the right advice at the right time to clients whose assets we treat as our own.

### OUR VALUES

#### How We Do It.

1. Commitment: We hire and partner with the highest quality in the financial sector.
2. Compassion: We work tirelessly to protect the dignity of all.
3. Equality: We support diversity and never judge.
4. Supportive: We strive to work with you, no matter what.
5. Independent: We find the most suitable options without fear or favor.
6. Honest: We are transparent about charges and knowledge.

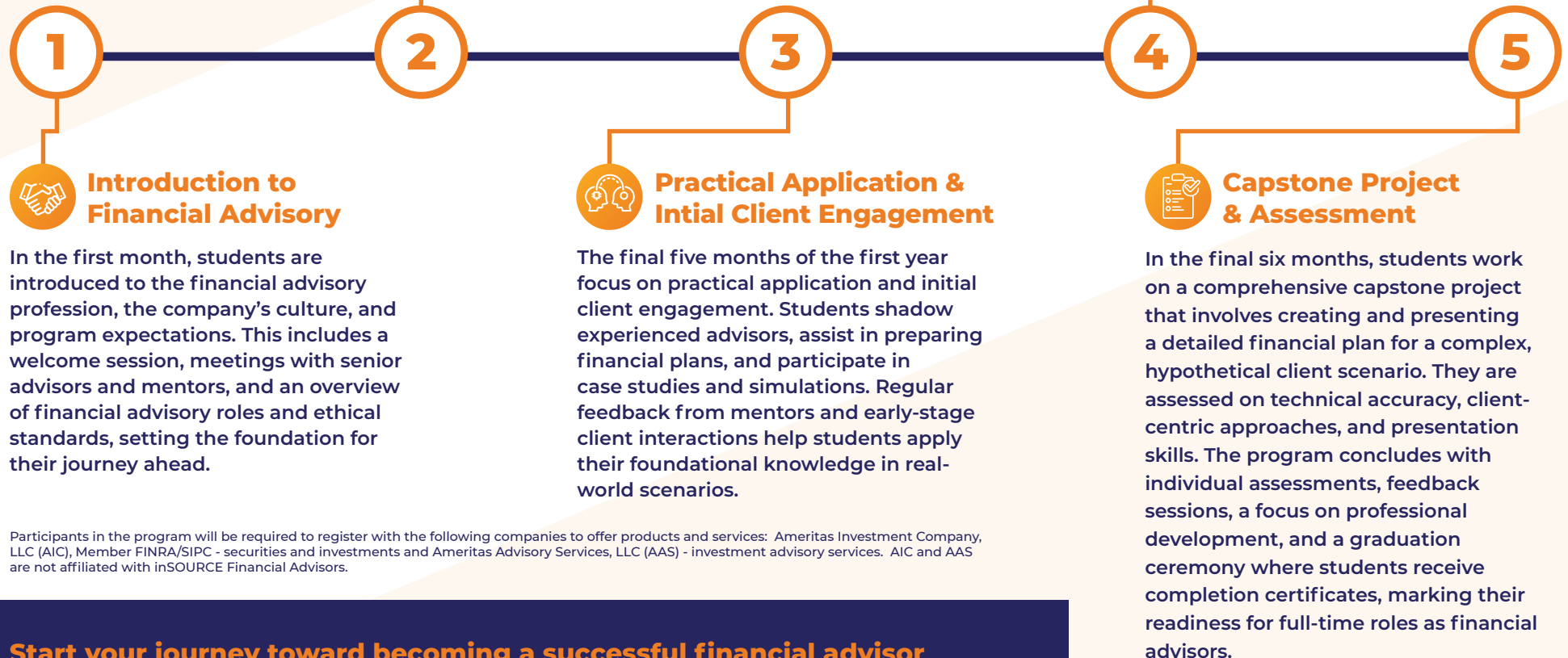
[insourcecentral.com](https://insourcecentral.com) | 402.827.4467

**EMPOWERING**  
**THE NEXT GENERATION OF**  
**Financial Advisors**



Our **Graduate Program** is a two-year journey that provides in-depth training, advanced technical skills, and real-world client experience. Through mentorship and hands-on learning, participants will gain industry insight in financial planning, investment strategies, and client management. By the program's end, graduates will be well-prepared to launch successful careers as financial advisors.

Here is a timeline outlining the two-year program:



Participants in the program will be required to register with the following companies to offer products and services: Ameritas Investment Company, LLC (AIC), Member FINRA/SIPC - securities and investments and Ameritas Advisory Services, LLC (AAS) - investment advisory services. AIC and AAS are not affiliated with inSOURCE Financial Advisors.

**Start your journey toward becoming a successful financial advisor today by applying to our comprehensive two-year Graduate Program!**

Call us at 402.827.4467 or visit our website at [insourcecentral.com](https://insourcecentral.com)